



10 October 2012

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 30 September 2012

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 30 September 2012 as provided by LIHC's stock transfer agent, RGFS Registry and Agency Services, Inc.

Very truly yours,


Atty. Venus L. Gregorio
Corporate Information Officer

LODESTAR INVESTMENT HOLDINGS CORPORATION
Computation of Public Ownership as of September 30, 2012

		A	Number of Shares B	TOTAL
Number of Issued Shares		740,000,000	-	740,000,000
Less: Number of Treasury Shares		-	-	-
Number of Issued and Outstanding Shares				740,000,000
Less: Non-Public Shareholdings				
	% to total I/O Shares	A	B	TOTAL
Directors:	%			
CHI HO T. CO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
LEONARDO S. GAYAO				
Direct	0.000%	1,000	0	1,000
Indirect	0.000%	-	0	-
DANIEL C. GO				
Direct	0.000%	2,000	0	2,000
Indirect	0.000%	-	0	-
FELIXES G. LATONERO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
Sub-total	0.001%	23,000	0	23,000
Officers:				
RICHARD N. PALOU				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
ANTONIO VICTORIANO F. GREGORIO III				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
JERRY C. ANGPING				
Direct	0.015%	108,000	0	108,000
Indirect	0.000%	-	0	-
Sub-total	0.003%	128,000	0	128,000
Principal / Substantial Stockholders:				
RENATO REYES				
Direct	11.542%	85,407,500	0	85,407,500
Indirect	0.000%	-	0	-
Sub-total	11.542%	85,407,500	0	85,407,500
Affiliate Stockholders:				
	0.000%	-	0	0
Sub-total	0.000%	-	0	0
Others:				
		-	-	-
TOTAL	11.546%	85,558,500	0	85,558,500
Total Number of Shares Owned by the Public				654,441,500

PUBLIC OWNERSHIP PERCENTAGE

<u>Total Number of shares owned by the public</u>	654,441,500	88.44%
Total Issued and Outstanding shares	740,000,000	

Required Public Ownership %

(Please check appropriate box)

<input type="checkbox"/>	/	<input type="checkbox"/>
Complied		Not complied

Number of issued and outstanding shares	=	<input type="text" value="740,000,000"/>
Number of outstanding shares	=	<input type="text" value="740,000,000"/>
Number of treasury shares	=	<input type="text" value="-"/>
Number of listed shares	=	<input type="text" value="640,000,000"/>
Number of foreign owned shares	=	<input type="text" value="43,481,010"/>
Foreign ownership level (%)	=	<input type="text" value="6.7939%"/>
Foreign ownership limit (%)	=	No Foreign Ownership Limit