

LODESTAR INVESTMENT HOLDINGS CORPORATION
c/o 12 Jaime St., Carmel 1, Quezon City

12 April 2013

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

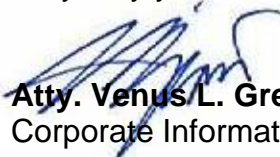
Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 31 March 2013

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 March 2013 as provided by LIHC's stock transfer agent, RGFS Registry and Agency Services, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer

LODESTAR INVESTMENT HOLDINGS CORPORATION
Computation of Public Ownership as of March 31, 2013

	A	Number of Shares		TOTAL
		B		
Number of Issued Shares	740,000,000		-	740,000,000
Less: Number of Treasury Shares	-		-	-
Number of Issued and Outstanding Shares				740,000,000

Less: Non-Public Shareholdings

	% to total I/O Shares	A	B	TOTAL
Directors:	%			
LEONARDO S. GAYAO				
Direct	0.000%	1,000	0	1,000
Indirect	0.000%	-	0	-
MANUEL G. ACENAS				
Direct	0.000%	2,000	0	2,000
Indirect	0.000%	-	0	-
FELIXES G. LATONERO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
EDUARDO V. MANALAC				
Direct	0.000%	2,000	0	2,000
Indirect	0.000%	-	0	-
Sub-total	0.000%	15,000	0	15,000

Officers:

JOSE FRANCISCO E. MIRANDA				
Direct	0.000%	2,000	0	2,000
Indirect	0.000%	-	0	-
ANTONIO VICTORIANO F. GREGORIO III				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
CHI HO T. CO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
Sub-total	0.002%	22,000	0	22,000

Principal / Substantial Stockholders:

RENATO REYES				
Direct	11.542%	85,407,500	0	85,407,500
Indirect	0.000%	-	0	-
Sub-total	11.542%	85,407,500	0	85,407,500

Affiliate Stockholders:

	0.000%	-	0	0
Sub-total	0.000%	-	0	0

Others:

	-	-	-	-
TOTAL	11.543%	85,444,500	0	85,444,500

Total Number of Shares Owned by the Public

654,555,500

PUBLIC OWNERSHIP PERCENTAGE

<u>Total Number of shares owned by the public</u>	654,555,500	88.45%
<u>Total Issued and Outstanding shares</u>	740,000,000	

Required Public Ownership %

(Please check appropriate box)

/	
Complied	Not complied

Number of issued and outstanding shares	=	740,000,000
Number of outstanding shares	=	740,000,000
Number of treasury shares	=	-
Number of listed shares	=	640,000,000
Number of foreign owned shares	=	29,741,010
Foreign ownership level (%)	=	4.6470%
Foreign ownership limit (%)	=	No Foreign Ownership Limit