

LODESTAR INVESTMENT HOLDINGS CORPORATION
12 JAIME ST., CARMEL 1, BAHAY TORO, QUEZON CITY

14 November 2012

To all the Stockholders:

Notice is hereby given that the Annual Stockholders' Meeting of Lodestar Investment Holdings Corporation will be held on **13 December 2012** at the **AIM Conference Center, JV del Rosario Bldg., Benavidez corner Trasierra Streets, Legaspi Village, Makati City Philippines** at **1:00 p.m.** Agenda for the meeting is as follows:

AGENDA

1. Call to Order.
2. Certification of Notice and Quorum.
3. Reading and approval of the minutes of the Annual Meeting of the Stockholders held on 22 December 2010.
4. Adoption of the Audited Financial Statements for the calendar year ended 31 December 2010 and 2011.
5. Annual Report of the President.
6. Election of Directors.
7. Ratification of all acts of the Board of Directors and Management for the period covered from the last Annual Stockholders' Meeting of the Corporation held on 22 December 2010 to the date of the Annual Stockholders' Meeting.
8. Appointment of Punongbayan and Araullo as the Company's External Auditor.
9. Approval of the Plan of Merger with Abacus Coal Exploration and Development Corporation.
10. Approval of amendments to the Articles of Incorporation and By-laws of the Corporation increasing the number of directors from seven (7) to nine (9).
11. Other Matters.
12. Adjournment.

Only stockholders of record at the close of business on 20 November 2012 are entitled to notice of and to vote at the Annual Stockholders' Meeting, or any adjournment thereof.

Stockholders and Proxies are requested to bring proper identification documents for purposes of registration.

For the Board of Directors:



Venus L. Gregorio
Corporate Secretary