

**LODESTAR INVESTMENT HOLDINGS CORPORATION  
12 JAIME ST., CARMEL 1, BAHAY TORO, QUEZON CITY**

18 April 2012

The Philippine Stock Exchange, Inc.  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Avenue,  
Makati City

Attention : Ms. Janet A. Encarnacion  
Head, Disclosure Department

Gentlemen:

In compliance with the Revised Disclosure Rules of the Philippine Stock Exchange, Inc., (the Exchange), Lodestar Investment Holdings Corporation (the Company) hereby furnishes the Exchange with a copy of SEC Form 17-C disclosing the results of the special meeting of the Board of Directors of the Company held today.

Thank you.

Very truly yours,



**Venus L. Gregorio**  
Corporate Information Officer



**Antonio V.F. Gregorio III**  
Assistant Corporate Information Officer

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**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **18 April 2011**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 54106 3. BIR Tax Identification No. 200-751-430-000
4. LODESTAR INVESTMENT HOLDINGS CORPORATION  
Exact name of issuer as specified in its charter
5. **PHILIPPINES**  
Province, country or other jurisdiction  
of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 12 Jaime St., Carmel 1, Bahay Toro, Quezon City 1200  
Address of principal office Postal Code
8. c/o (632) 920-9306  
Issuer's telephone number, including area code
9. NA  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Class A Common	740,000,000 shares

11. Indicate the item numbers reported herein: 9

**Item 9. Other Events**

At the special meeting of the Board of Directors of Lodestar Investment Holdings Corporation (the Corporation / LIHC) held today, 18 April 2012, the following matters were taken up and approved:

1. Postponement of the Annual Meeting scheduled to be held on the second Thursday of May per the By-laws of the Corporation and calling of the Annual Stockholders Meeting on 19 July 2012. The Corporate Secretary has been authorized to prepare for said stockholders' meeting including determination of the venue and preparation of necessary reports to shareholders. The Chairman has likewise been authorized to move the meeting date as may be justified by logistical and other compliance requirements.
2. Authorization for Increase of the authorized capital stock of the Company from One hundred million Pesos (₱ 100,000,000.00) divided into One billion (1,000,000,000) shares at Ten Centavos (₱ .10) per share to Two hundred million Pesos (₱ 200,000,000.00) divided into Two billion (2,000,000,000) shares at Ten Centavos (₱ .10) per share. This shall be the first tranche of capital increase being undertaken per the approval of the shareholders during the 17 December 2009 stockholders' meeting.
3. Approval for issuance of Five Hundred Million Shares out of and to support the Company's increase in authorized capital stock using the subscription of the following investors who will subscribe to the shares of the Company via private placement at the subscription price of Seventy centavos (₱ .70) per share:

		Nationality	Number of shares	Total Amount Subscribed
1	Jerry C. Angping	Filipino	200,000,000	₱140,000,000.00
2	Robert G. Fong	Filipino	200,000,000	140,000,000.00
3	Jose Crisostomo	Filipino	100,000,000	70,000,000.00
<b>TOTAL</b>			<b>500,000,000</b>	<b>₱ 350,000,000.00</b>

The Treasurer has been authorized to receive, for and on behalf of the Company, payment of the subscriptions of the aforesated Investors equivalent to at least Eighty Seven Million Five Hundred Thousand Pesos (₱ 87,500,000.00) representing at least twenty five (25%) percent of the total amount of subscriptions. The Chairman and / or Treasurer were authorized to sign the appropriate Subscription Agreements and the Corporate Secretary has been authorized to apply for the listing of the subscribed shares upon approval of the capital increase by the SEC.

4. Approval of the increase in the number of directors of the Company from seven (7) to nine (9) directors and amendments of the Articles of Incorporation and By-laws of the Corporation reflecting said change.
5. Creation of at least two (2) subsidiaries to engage in the businesses of management consultancy and mining which subsidiaries maybe used by the Company for the expansion of its investments and acquisition of interests in the fields of finance and mining development.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

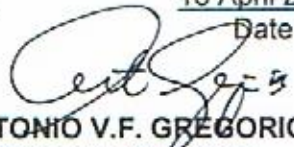
LODESTAR INVESTMENT HOLDINGS CORPORATION

Issuer

18 April 2012

Date

By:  JERRY C. ANGPING  
Chairman and President

  
ANTONIO V.F. GREGORIO III  
Corporate Secretary