

LODESTAR INVESTMENT HOLDINGS CORPORATION

7th Floor Peaksun Bldg., 1505 Princeton St., Shaw Blvd., Mandaluyong City

14 April 2014

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 31 March 2014

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 March 2014 as provided by LIHC's stock transfer agent, RGFS Registry and Agency Services, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer
and Corporate Secretary

LODESTAR INVESTMENT HOLDINGS CORPORATION
Computation of Public Ownership as of March 31, 2014

	Number of Shares				
	A	B	TOTAL		
Number of Issued Shares	740,000,000	-	740,000,000		
Less: Number of Treasury Shares	-	-	-		
Number of Issued and Outstanding Shares				740,000,000	
 Less: Non-Public Shareholdings					
	% to total	A	B	TOTAL	
	I/O Shares				
	%				
Directors:					
LEONARDO S. GAYAO					
Direct	0.000%	1,000	0	1,000	
Indirect	0.000%	-	0	-	
MANUEL G. ACENAS					
Direct	0.000%	2,000	0	2,000	
Indirect	0.000%	-	0	-	
LAM KOK DUEN					
Direct	0.001%	10,000	0	10,000	
Indirect	0.000%	-	0	-	
FELIXES G. LATONERO					
Direct	0.001%	10,000	0	10,000	
Indirect	0.000%	-	0	-	
Sub-total	0.000%	23,000	0	23,000	
 Officers:					
JOSE FRANCISCO E. MIRANDA					
Direct	0.000%	2,000	0	2,000	
Indirect	0.000%	-	0	-	
ANTONIO VICTORIANO F. GREGORIO III					
Direct	0.001%	10,000	0	10,000	
Indirect	0.000%	-	0	-	
CHI HO T. CO					
Direct	0.001%	10,000	0	10,000	
Indirect	0.000%	-	0	-	
Sub-total	0.002%	22,000	0	22,000	
 Principal / Substantial Stockholders:					
RENATO REYES					
Direct	11.542%	85,407,500	0	85,407,500	
Indirect	0.000%	-	0	-	
Sub-total	11.542%	85,407,500	0	85,407,500	
 Affiliate Stockholders:					
	0.000%	-	0	0	
Sub-total	0.000%	-	0	0	
 Others:					
		-	-	-	
TOTAL	11.543%	85,452,500	0	85,452,500	
Total Number of Shares Owned by the Public				654,547,500	

PUBLIC OWNERSHIP PERCENTAGE

<u>Total Number of shares owned by the public</u>	654,547,500	88.45%
Total Issued and Outstanding shares	740,000,000	

Required Public Ownership %

(Please check appropriate box)

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Complied	Not complied

Number of issued and outstanding shares	=	740,000,000
Number of outstanding shares	=	740,000,000
Number of treasury shares	=	-
Number of listed shares	=	640,000,000
Number of foreign owned shares	=	25,612,010
Foreign ownership level (%)	=	4.0019%
Foreign ownership limit (%)	=	100.00%