

LODESTAR INVESTMENT HOLDINGS CORPORATION
c/o 12 Jaime St., Carmel 1, Quezon City

10 January 2012

THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

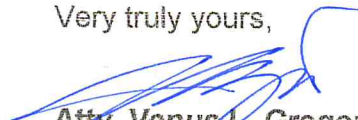
Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 31 December 2011

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 December 2011 as provided by LIHC's stock transfer agent, RGFS Registry and Agency Services, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer

LODESTAR INVESTMENT HOLDINGS CORPORATION
Computation of Public Ownership as of December 31, 2011

		A	Number of Shares B	TOTAL
Number of Issued Shares		740,000,000	-	740,000,000
Less: Number of Treasury Shares		-	-	-
Number of Issued and Outstanding Shares				740,000,000
Less: Non-Public Shareholdings				
	% to total I/O Shares	A	B	TOTAL
Directors:	%			
CHI HO T. CO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
LEONARDO S. GAYAO				
Direct	0.000%	1,000	0	1,000
Indirect	0.000%	-	0	-
DANIEL C. GO				
Direct	0.000%	2,000	0	2,000
Indirect	0.000%	-	0	-
FELIXES G. LATONERO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
Sub-total	0.001%	23,000	0	23,000
Officers:				
RICHARD N. PALOU				
Direct	5.781%	42,783,000	0	42,783,000
Indirect	0.000%	-	0	-
ANTONIO VICTORIANO F. GREGORIO III				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
JERRY C. ANGPING				
Direct	4.459%	33,000,000	0	33,000,000
Indirect	0.000%	-	0	-
Sub-total	5.783%	75,793,000	0	75,793,000
Principal / Substantial Stockholders:				
RENATO REYES				
Direct	11.542%	85,412,000	0	85,412,000
Indirect	0.000%	-	0	-
Sub-total	11.542%	85,412,000	0	85,412,000
Affiliate Stockholders:				
	0.000%	-	0	0
Sub-total	0.000%	-	0	0
Others:				
		-	-	-
TOTAL	17.326%	161,228,000	0	161,228,000
Total Number of Shares Owned by the Public				578,772,000

PUBLIC OWNERSHIP PERCENTAGE

<u>Total Number of shares owned by the public</u>	578,772,000	78.21%
Total Issued and Outstanding shares	740,000,000	

Required Public Ownership %

(Please check appropriate box)

<input type="checkbox"/>	/	<input type="checkbox"/>
Complied		Not complied

Number of issued and outstanding shares	=	740,000,000
Number of outstanding shares	=	740,000,000
Number of treasury shares	=	-
Number of listed shares	=	640,000,000
Number of foreign owned shares	=	43,481,010
Foreign ownership level (%)	=	6.7939%
Foreign ownership limit (%)	=	100.00%