

LODESTAR INVESTMENT HOLDINGS CORPORATION

7th Floor Peaksun Bldg., 1505 Princeton St., Shaw Blvd., Mandaluyong City

15 April 2015

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 31 March 2015

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 March 2015 as provided by LIHC's stock transfer agent, BDO Unibank, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer
and Corporate Secretary

LODESTAR INVESTMENT HOLDINGS CORPORATION

Computation of Public Ownership as of MARCH 31, 2015

| | | Number of Shares | | |
|---|----------------------------------|--------------------|----------|--------------------|
| | | A | B | Total |
| Number of Issued Shares | | 740,000,000 | | 740,000,000 |
| Less: Number of Treasury Shares (if any) | | | | |
| Number of Outstanding Shares | | 740,000,000 | 0 | 740,000,000 |
| Less: | | | | |
| | <u>% to total I/O Shares</u> | <u>A</u> | <u>B</u> | <u>Total</u> |
| Directors | | | | |
| Mr. Manuel G. Acenas | | | | |
| Direct | 0.0010% | 2,000 | | 2,000 |
| Indirect | | | | |
| Mr. Chi Ho Co | | | | |
| Direct | 0.0050% | 10,000 | | 10,000 |
| Indirect | | | | |
| Mr. Leonardo S. Gayao | | | | |
| Direct | 0.0005% | 1,000 | | 1,000 |
| Indirect | | | | |
| Mr. Antonio Victoriano F. Gregorio III | | | | |
| Direct | 0.0050% | 10,000 | | 10,000 |
| Indirect | | | | |
| Mr. Lam Kok Duen | | | | |
| Direct | 0.0050% | 10,000 | | 10,000 |
| Indirect | | | | |
| Mr. Felixes G. Latonero | | | | |
| Direct | 0.0050% | 10,000 | | 10,000 |
| Indirect | | | | |
| Mr. Jose Francisco E. Miranda | | | | |
| Direct | 0.0010% | 2,000 | | 2,000 |
| Indirect | | | | |
| Sub-total | 0.0225% | 45,000 | 0 | 45,000 |
| Officers | | | | |
| Mr. Chi Ho Co | | | | |
| Direct (same as above) | 0.0000% | 0 | | 0 |
| Indirect | | | | |
| Mr. Jose Francisco E. Miranda | | | | |
| Direct (same as above) | 0.0000% | 0 | | 0 |
| Indirect | | | | |
| Atty. Venus L. Gregorio | | | | |
| Direct (same as above) | 0.0000% | 0 | | 0 |
| Indirect | | | | |
| Sub-total | 0.0000% | 0 | 0 | 0 |
| Principal/Substantial Stockholders | | | | |
| Mr. Renato L. Reyes | | | | |
| Direct | 11.5476% | 85,452,500 | | 85,452,500 |
| Indirect | | | | |
| Sub-total | 11.5476% | 85,452,500 | | 85,452,500 |

| | | | |
|---|-----------------|--------------------|--------------------|
| Affiliates | | | |
| - | | | |
| Direct | 0.0000% | 0 | 0 |
| Indirect | | | |
| | <hr/> | <hr/> | <hr/> |
| Sub-total | 0.0000% | 0 | 0 |
| Government | | | |
| - | | | |
| Direct | 0.0000% | 0 | 0 |
| Indirect | | | |
| | <hr/> | <hr/> | <hr/> |
| Sub-total | 0.0000% | 0 | 0 |
| Total | 11.5537% | 85,497,500 | 85,497,500 |
| Total Number of Shares Owned by the Public | | 654,502,500 | 654,502,500 |

| | | |
|--|--------|-----------------------|
| <u>PUBLIC OWNERSHIP PERCENTAGE</u> | | |
| <u>Total Number of Shares Owned by the Public</u> | | |
| <u>Total Issued and Outstanding Shares</u> | | |
| <u>654,502,500</u> | shares | <u><u>88.446%</u></u> |
| 740,000,000 | shares | |
| Number of Issued and Outstanding Shares | = | 740,000,000 |
| Number of Outstanding Shares | = | 740,000,000 |
| Number of Treasury Shares | = | 0 |
| Number of Listed Shares | = | 640,000,000 |
| Number of Foreign Owned Shares | | 26,145,010 |
| Foreign Ownership Level (%) | | 3.5331 |
| Foreign Ownership Limit (%) | = | NO LIMIT |
| Note: Please observe the same cut-off date. | | |