

LODESTAR INVESTMENT HOLDINGS CORPORATION

7th Floor Peaksun Bldg., 1505 Princeton St., Shaw Blvd., Mandaluyong City

12 April 2016

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 31 March 2016

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 March 2016 as provided by LIHC's stock transfer agent, BDO Unibank, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer
and Corporate Secretary

LODESTAR INVESTMENT HOLDINGS CORPORATION

Computation of Public Ownership as of March 31, 2016

		Number of Shares		
		A	B	Total
Number of Issued Shares		740,000,000		740,000,000
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		740,000,000	0	740,000,000
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Mr. Ramoncito-B. Cabalu				
Direct	0.0001%	1,000		1,000
Indirect				
Mr. Delfin S. Castro, Jr.				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Chi Ho Co				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Leonardo S. Gayao				
Direct	0.0001%	1,000		1,000
Indirect				
Mr. Antonio Victoriano F. Gregorio III				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Felixes G. Latonero				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Manuel Go Ong				
Direct	0.0001%	1,000		1,000
Indirect				
Sub-total	0.0058%	43,000	0	43,000
Officers				
Mr. Delfin S. Castro, Jr.				
Direct (same as above)	0.0000%	0		0
Indirect				
Mr. Chi Ho Co				
Direct (same as above)	0.0000%	0		0
Indirect				
Mr. Venus L. Gregorio				
Direct	0.0000%	0		0
Indirect				
Sub-total	0.0000%	0	0	0
Principa/Substantial Stockholders				
Mr. Renato L. Reyes	11.5476%	85,452,500		85,452,500
Indirect				
Sub-total	11.5476%	85,452,500		85,452,500

Affiliates			
-			
Direct	0.0000%	0	0
Indirect			
	<hr/>	<hr/>	<hr/>
Sub-total	0.0000%	0	0
Government			
-			
Direct	0.0000%	0	0
Indirect			
	<hr/>	<hr/>	<hr/>
Sub-total	0.0000%	0	0
Total	11.5534%	85,495,500	85,495,500
Total Number of Shares Owned by the Public		654,504,500	654,504,500

<u>PUBLIC OWNERSHIP PERCENTAGE</u>		
<u>Total Number of Shares Owned by the Public</u>		
<u>Total Issued and Outstanding Shares</u>		
<u>654,504,500</u>	shares	<u>88.446%</u>
740,000,000	shares	
Number of Issued and Outstanding Shares	=	740,000,000
Number of Outstanding Shares	=	740,000,000
Number of Treasury Shares	=	0
Number of Listed Shares	=	640,000,000
Number of Foreign Owned Shares	=	15,390,101
Foreign Ownership Level (%)	=	2.3320
Foreign Ownership Limit (%)	=	NO LIMIT
Note: Please observe the same cut-off date.		