

LODESTAR INVESTMENT HOLDINGS CORPORATION

7th Floor Peaksun Bldg., 1505 Princeton St., Shaw Blvd., Mandaluyong City

6 April 2017

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 31 March 2017

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 March 2017 as provided by LIHC's stock transfer agent, BDO Unibank, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer
and Corporate Secretary

LODESTAR INVESTMENT HOLDINGS CORPORATION

Computation of Public Ownership as of March 31, 2017

		Number of Shares		
		A	B	Total
Number of Issued Shares		1,000,000,000		1,000,000,000
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		1,000,000,000	0	1,000,000,000
Less:				
	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Mr. Ramoncito B. Cabalu				
Direct	0.0001%	1,000	0	1,000
Indirect				
Mr. Delfin S. Castro, Jr.				
Direct	0.0014%	10,000	0	10,000
Indirect				
Mr. Chi Ho Co				
Direct	0.0014%	10,000	0	10,000
Indirect				
Mr. Leonardo S. Gayao				
Direct	0.0001%	1,000	0	1,000
Indirect				
Mr. Antonio Victoriano F. Gregorio III				
Direct	0.0014%	10,000	0	10,000
Indirect				
Mr. Benjamin I. Espiritu				
Direct	0.0001%	1,000	0	1,000
Indirect				
Mr. Manuel Go Ong				
Direct	0.0001%	1,000	0	1,000
Indirect				
Sub-total	0.0046%	34,000	0	34,000
Officers				
Mr. Delfin S. Castro, Jr.				
Direct (same as above)	0.0000%	0		0
Indirect				
Mr. Chi Ho Co				
Direct (same as above)	0.0000%	0		0
Indirect				
Ms. Venus L. Gregorio				
Direct	0.0000%	0		0
Indirect				
Sub-total	0.0000%	0	0	0
Principal / Substantial Stockholders				
Mr. Jerry C. Angping				
Direct	16.5977%	165,977,000	0	165,977,000
Indirect				
Mr. Nathaniel C. Go				
Direct	26.0000%	260,000,000	0	260,000,000
Indirect				
Sub-total	42.5977%	425,977,000	0	425,977,000

Affiliates				
-				
Direct	0.0000%	0	0	0
Indirect				
Sub-total	0.0000%	0	0	0
Government				
-				
Direct	0.0000%	0	0	0
Indirect				
Sub-total	0.0000%	0	0	0
TOTAL	42.6023%	426,011,000	0	426,011,000
Total Number of Shares Owned by the Public		573,989,000	0	573,989,000

PUBLIC OWNERSHIP PERCENTAGE	
Total Number of Shares Owned by the Public	
Total Issued and Outstanding Shares	
<u>573,989,000</u> shares	<u>57.3989%</u>
1,000,000,000 shares	
Number of Issued and Outstanding Shares	= 1,000,000,000
Number of Outstanding Shares	= 1,000,000,000
Number of Treasury Shares	= 0
Number of Listed Shares	= 640,000,000
Number of Foreign Owned Shares	= 14,566,011
Foreign Ownership Level (%)	= 1.4566%
Foreign Ownership Limit (%)	= NO LIMIT
Note: Please observe the same cut-off date.	